Memo

Date: June 5, 2023

To: All business managers and parish/school finance personnel

From: Susan Shirley, systems administrator, Office of Finance

Re: Upcoming online P+SIC Conference – June 22

Please make plans to join us on Thursday, June 22, for our summer **Parish + School Insights Conference (P+SIC)** from 9:30 to 11:30 a.m. in the comfort of your home or work location via virtual/online conference.

We have some important announcements, including our upcoming, in-person training provided by ParishSOFT – August 22 & 23 – here at the Chancery. Feel free to join in early to chat and catch up with each other – we will open the meeting at 9 a.m.

Please see our topic list below. All parish and school administrative staff, clergy and administrative volunteers are welcome to attend.

- ParishSOFT Road Show August 22 & 23!
- Bill.com integration with ParishSOFT Accounting via API
- New Parish Support team members Mark Beno, Jessica Harris
- Fiscal year-end and budgets
- Bank signer changes

Please help us prepare for this event by completing the registration form on our Office of Finance Training Dashboard, no later than Wednesday, June 21.

Link to Dashboard/Registration Form:

https://app.smartsheet.com/b/publish?EQBCT=ad542c23b3c04070b185e2059a196616

We look forward to seeing you all at this event!

Questions? Susan Shirley, <u>sshirley@archatl.com or 404-920-7408</u>.