Memo

Date: October 30, 2017

To: Pastors, Principals, Parish and School Business Managers

From: Patrick Warner, Parish Systems Manager; Susan Shirley, Parish

Systems Administrator; Sherri Dahlheim, Parish Systems Support;

Office of Finance

Re: Upcoming P+SIC Conference – Thursday, November 16, 2017

All are welcome to join us on Thursday, November 16, 2017 for the Parish + School Insights Conference (P+SIC) from 9:00 a.m. to 3:00 p.m. at the Chancery, 2401 Lake Park Drive, Smyrna, GA 30080. Come early to enjoy coffee and breakfast treats, beginning at 8:15 a.m.

This session will focus on a variety of topics targeted for several positions at parishes and schools. Some highlights of the day are outlined below.

The conference is free, but registration is required. Click <u>here</u> to register online.

Please be sure to register all attendees from your parish so we may have an accurate attendance count. If you have any questions, please contact Susan Shirley at sshirley@archatl.com.

Topics:

- <u>ConnectNOW Family Suite Rollout</u> status update of our archdiocesanwide upgrade project and how to schedule your parish for the upgrade or training
- <u>Tips and Tricks for ConnectNOW Family Suite</u> presented by selected parish staff members
- <u>ParishSOFT Giving Webinar</u> new online event registration and payment options with PCI compliance
- <u>Advance Preparation for Year-End Tax Letters</u> steps you can take now to improve the work flow of your annual statements
- <u>Finance Updates</u> including taxes at parishes and schools, annual certification letters, etc.
- <u>Claims Recap</u> from Catholic Mutual

- <u>Benefits Update</u> from the Office of Human Resources
- <u>Networking During Lunch</u> meet staff members from other parishes and discuss your common questions and business challenges

We look forward to seeing you at this event!