



Legacy Liaison Lunch Meeting

Meet liaisons from other organizations to learn how Planned Giving is working for them

Thursday, March 14

11:30AM-1PM Luncheon Meeting

At The Chancery in Smyrna Hall A

RSVP – Juliet Greco jgreco@cfnga.org or 404-497-9440

Legacy Liaisons

A champion at each parish, school or non-profit organization to promote charitable giving through current and legacy gifts

Benefits for your Parish, School or non-profit organization

- Learn how to increase gifts to your endowment fund for the future of your mission
- Direct support from Foundation's estate philanthropic giving complimentary services
- Training on the various ways donors can make a legacy gift to support your organization
- Marketing material and online resources
- Monthly communication from The Catholic Foundation

Responsibilities

- Facilitate opportunities for The Catholic Foundation staff to educate your support groups
- Distribute legacy gift promotional material
- Point person to navigate legacy gift journey

Ideal Candidate

- Involved in leadership ministries or stewardship or development committees
- Fundraising or advancement experience
- Attorney, financial advisor or CPA
- Has already made a charitable gift to an organization in you will or estate plan

Estate Attorney and Financial Planner will answer questions specific to the new tax laws