



Bulletin notes for October 2020

For the last several months, we have encouraged planned giving in terms of **gifts anyone can make** – regardless of income or wealth. In October, the focus is on making a gift from your 401k or other retirement plan and gifts of securities.

Please consider using these notes in your parish bulletin to encourage planned gifts to your parish endowment fund, which will benefit your parish forever. Graphic versions of these are also available on the Catholic Foundation website at <https://cfnga.org/resources/parish-resources/>.

#iGIVECATHOLIC on #GIVINGTUESDAY

[#iGiveCatholic](#) is coming again to the Archdiocese of Atlanta on Tuesday, Dec. 1st! Last year, 94 participating organizations raised over \$680,000. **Every Catholic parish, school and ministry will have the opportunity to participate and raise special project dollars.** Registration is now open! An email has been sent from GiveGab to a point of contact at your organization explaining how to **OPT IN**. If your organization has not received the registration email, please contact Juliet Greco at (404) 497-9440 or jgreco@cfnga.org, or Angela O'Donoghue at aodonoghue@cfnga.org.

Week 1: October 4

Tax Benefits of Giving Gifts of Securities: Giving appreciated stock that you have owned for at least one year is a popular way to support charitable causes – including your parish. It is simple and quick to transfer securities, and there are tax benefits. You can also give a gift of securities in your will to support your parish endowment fund, which makes a lasting difference. To make a gift to your parish endowment fund by transferring securities, bonds, mutual funds or closely held stock, please contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or (404) 497-9440.

Week 2: October 11

Gifts to the Parish Using Your Retirement Plan: All 401Ks and retirement plans have beneficiaries. Leaving these plans to children can result in a large percentage going to taxes. Please consider naming the parish endowment fund as a beneficiary of your retirement plan – even if just a percentage. For information on changing beneficiaries on retirement plans, contact Juliet Greco at the Catholic Foundation of North Georgia at jgreco@cfnga.org or (404) 497-9440. Learn more at www.cfnga.org.

Week 3: October 18

Express your faith for years to come. A gift anyone can give to the parish after they are gone is naming the parish endowment fund as a beneficiary of your 401K or retirement account. This is easy to do by requesting a change of beneficiary form from your plan provider. For more information, please contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or 404-497-9440 or go to www.cfnga.org.

Week 4: October 25

“How shall I make a return to the Lord for all the good He has done for me?” - Psalm 116:12. A simple way is naming the parish endowment fund as a beneficiary of your 401K or retirement account. This is easy and costs you nothing during your lifetime. For more information, contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or (404) 497-9440, or go to www.cfnga.org.