



## Bulletin Notes for September 2020

For the last several months, we have encouraged planned giving in terms of **gifts anyone can make** – regardless of income. In September, the focus is on making a gift of appreciated stock to the parish endowment fund – which can provide tax benefits to your parishioners. There is also one additional note you can use the Sunday before Labor Day to encourage tribute gifts to your endowment fund.

Please consider using these notes in your parish bulletin to encourage planned gifts to your parish endowment fund, which will benefit your parish forever. Graphic versions of these are also available on our website.

### **Week 1: September 6**

**Honor Someone this Labor Day:** Make a gift in honor or memory of a family member or teacher who was important in supporting you in your work. It is easy to honor a special person with a gift to your parish endowment fund. Make a gift in their name that will benefit your parish forever. For more information, please contact Juliet Greco at the Catholic Foundation at [jgreco@cfnga.org](mailto:jgreco@cfnga.org) or go to [cfnga.org/give](http://cfnga.org/give).

### **Week 2: September 13**

**Tax Benefits of Gifts of Securities:** Transferring appreciated stock that you have owned for at least a year is an easy way to support the parish - and receive tax benefits. To make a gift to your parish endowment fund by transferring securities, please contact Juliet Greco at the Catholic Foundation at [jgreco@cfnga.org](mailto:jgreco@cfnga.org) or go to [www.cfnga.org](http://www.cfnga.org) to learn more.

### **Week 3: September 20**

**Gifts Providing Tax Benefits:** With a gift of appreciated stock, you can support your parish now and in the future without impacting you or your family now. To make a gift to your parish endowment fund by transferring securities, please contact Juliet Greco at the Catholic Foundation at [jgreco@cfnga.org](mailto:jgreco@cfnga.org) or go to [www.cfnga.org](http://www.cfnga.org) to learn more.

### **Week 4: September 27**

**A Gift Anyone Can Make:** Do you want to support your parish but think you cannot afford to give? There are ways to give today and still preserve your retirement assets. A gift of appreciated stock to the parish endowment fund helps the parish and provides you with tax benefits. Contact Juliet Greco at the Catholic Foundation at [jgreco@cfnga.org](mailto:jgreco@cfnga.org) or go to [www.cfnga.org](http://www.cfnga.org) to learn more.