



## Bulletin Notes for August 2020

The bulletin notes for August focus on two areas:

- Making a gift of an *IRA rollover* to the parish endowment fund if you are 70 ½ or over. An IRA rollover can benefit your parishioners as well as the parish, as they can save on taxes when they make the gift.
- Deo Gratias Society – the legacy society of the Archdiocese of Atlanta. This year's Mass and celebration for those who have left your parish in their will or estate plans is Saturday, August 15, at 10 a.m. The Catholic Foundation is looking forward to helping your parish celebrate their legacy donors.

Graphic versions of these are also available on our website at <https://cfnga.org/resources/parish-resources/>

Please call Maureen Cully if you have any questions at 404-497-9440. Thank you.

### **August 2 - Ordinary Time**

**Deo Gratias!** Have you made a planned gift in your will or estate plan to support your parish, Catholic school or favorite ministry? Contact the Catholic Foundation to be included and honored in the Deo Gratias Society. This year's Mass and Celebration with Archbishop Hartmayer will be Saturday, August 15, at 10 a.m. Go to [cfnga.org/events](https://cfnga.org/events) to register. Questions? Call (404) 497-9440.

### **August 9 – Ordinary Time**

**A gift anyone can make:** Do you want to support your parish but think you cannot afford to give? There are ways to give today while still preserving your retirement assets. If you are 70 ½ or over, a gift of an IRA rollover to the parish endowment fund helps the parish and provides you with tax benefits. Contact Juliet Greco at the Catholic Foundation at [jgreco@cfnga.org](mailto:jgreco@cfnga.org) or go to [www.cfngalegacy.org](https://www.cfngalegacy.org) to learn more.

### **August 16 – Ordinary Time**

**Save on taxes with a gift of an IRA to the parish:** The IRA Charitable Rollover is permanent for those 70 ½ or older. You can make a gift directly from your IRA account to your parish endowment fund and benefit from lowering your income and taxes. Please contact Juliet Greco at the Catholic Foundation for more information at [jgreco@cfnga.org](mailto:jgreco@cfnga.org) or (404) 497-9440 or go to [www.cfngalegacy.org](https://www.cfngalegacy.org) to start your estate plan.

### **August 23- Ordinary Time**

**Lower your income and taxes with an IRA rollover gift to the parish:** With an IRA rollover gift to the parish endowment fund, you can support your parish without impacting cash flow, and benefit from lowering income and taxes. If you are 70 ½ or older, you can make an IRA rollover gift and help support the parish long into the future. Contact Juliet Greco at the Catholic Foundation for more information at [jgreco@cfnga.org](mailto:jgreco@cfnga.org) or (404) 497-9440 or visit [cfngalegacy.org](https://cfngalegacy.org).

### **August 30 – Ordinary Time**

**Benefit your parish with a gift of an IRA:** A simple way to give a gift to your parish is with an IRA rollover. If you are over 70 ½, you can make a direct transfer from your IRA to the parish

endowment fund, and this would not be taxed or counted as taxable income. Contact Juliet Greco at the Catholic Foundation to learn more at (404) 497-9440 or [jgreco@cfnga.org](mailto:jgreco@cfnga.org). For information about creating your estate plan, visit [www.cfngalegacy.org](http://www.cfngalegacy.org).