



Bulletin Notes for March 2020

The Bulletin Notes for March focus on:

- Leaving the parish endowment fund in your will or estate plans, and providing information on how the Catholic Foundation can make it easy for your parishioners with our free wills planners and online tools.
- **Two, free archdiocesan-wide opportunities** for your parishioners to learn more about end of life planning and making charitable gifts that are also tax-advantageous for them.

We hope that you will include these notes in your parish bulletin to encourage more planned giving at your parish. Please call Maureen Cully if you have any questions at 404-497-9440.

March 1 – First Sunday of Lent

Plan your will online: Procrastinating on making a will? The Catholic Foundation has simplified the will planning process to save you time and money at www.cfngalegacy.org. Please consider a gift to the parish endowment fund as part of your planning. Contact Juliet Greco at jgreco@cfnga.org or 404-497-9440 for more information.

March 8 – Second Sunday of Lent

Leaving a legacy to the parish: Giving assets to the parish endowment fund through your will enables you to help your parish long into the future, without affecting your cash flow now. For more information, contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or 404-497-9440.

March 15 – Third Sunday of Lent

Provide for your family and your parish: An up-to-date will is one way to provide for those we love, avoid unnecessary fees and probate costs and continue our good work for God. When making your plan, please remember your parish family too. Go to cfngalegacy.org to use our free will planning tools or download a Wills Guide. To learn more, contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or 404-497-9440.

March 22 – Fourth Sunday of Lent

Tax benefits of gifts of securities: Transferring appreciated stock that you have owned for at least a year is an easy way to support the parish, and receive tax benefits. To make a gift to your parish endowment fund by transferring securities, please contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or go to cfngalegacy.org to learn more.

March 29 – Fifth Sunday of Lent

“Love never ends.” - 1 Corinthians 13:8: The love for your parish can live on forever when you include the parish endowment fund in your will. The parish endowment fund ensures the

vitality of your parish long into the future. To request a free will planner, contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or 404-497-9440 or go to cfngalegacy.org to learn more.

Additional bulletin notes appropriate for the first three weeks in March:

“Giving with Intention” Panel Discussion – Please join the Pregnancy Aid Clinic and the Catholic Foundation for an informal discussion to learn about planned giving tools and how best to structure charitable contributions to your tax advantage. The event includes wine and cheese, followed by six expert panelists and it is free to attend. Thursday, March 19 from 6-8:30 p.m. at Our Lady of the Assumption Catholic Church. Please register online at www.pregnancyaidclinic.com/panel.html.

“Life and Legacy Giving Workshop” – Please join Ignatius House Jesuit Retreat Center and the Catholic Foundation for an informative workshop providing resources to help families in planning for end of life issues including advanced directives, planning their wills and strategies for legacy giving. The event is free. Refreshments will be provided. Speakers include an expert estate attorney. Monday, March 23 from 7-8:30 p.m. at Ignatius House. Registration will be online at www.ignatiushouse.org.