



## Bulletin Notes for September 2019

For the last several months, we have encouraged planned giving in terms of **gifts anyone can make** – regardless of income or wealth. In September, the focus is on making a gift of real estate or “remainders of estates” – or what is left over from the home when a family member dies (or moves to assisted living) after the family has distributed what they want.

Please consider using these notes in your parish bulletin to encourage planned gifts to your parish endowment fund, which will benefit your parish forever. Graphic versions of these are also available.

### **Week 1: September 1**

**A Gift Anyone Can Make:** When a loved one passes away, there is usually an estate sale to sell items no one wants, the Catholic Foundation can manage the estate sale for your family and the proceeds can go to the parish endowment fund. For more information, contact Juliet Greco at the Catholic Foundation at 404-497-9440 or [jgreco@cfnga.org](mailto:jgreco@cfnga.org).

### **Week 2: September 8**

**Stay in your home and receive a charitable tax deduction:** When you deed your home to the Catholic Foundation to benefit your parish endowment fund, you receive the tax deduction now, and can continue using it for life. For more information, contact Juliet Greco at the Catholic Foundation at 404-497-9440 or [jgreco@cfnga.org](mailto:jgreco@cfnga.org).

### **Week 3: September 15**

**A Gift Anyone Can Make:** Do you have a loved one moving to assisted living who has household items they no longer need and the family does not want? The Catholic Foundation can help your family sell the remainder of your loved one's estate, and the proceeds can go to your parish endowment fund. For more information, contact Juliet Greco at the Catholic Foundation at 404-497-9440 or [jgreco@cfnga.org](mailto:jgreco@cfnga.org).

### **Week 4: September 22**

**Make a gift of real estate and receive a tax deduction:** Do you own a home, vacation home or rental property that you no longer want or need? You can receive a tax deduction when you donate the property to the Catholic Foundation. We coordinate selling the property, and the proceeds go to your parish endowment fund. For more information, contact Juliet Greco at the Catholic Foundation at 404-497-9440 or [jgreco@cfnga.org](mailto:jgreco@cfnga.org).

### **Week 5: September 28**

**Making a gift of real estate to benefit you and your parish:** In addition to donating appreciated real estate, such as a home or vacation property, you can also make a gift of undeveloped land, farmland, ranch or commercial property to benefit your parish endowment fund and receive a tax deduction. For more information, contact Juliet Greco at the Catholic Foundation at 404-497-9440 or [jgreco@cfnga.org](mailto:jgreco@cfnga.org).