



Bulletin Notes for August 2019

For the next several months, we are encouraging planned giving in terms of gifts anyone can make – regardless of income or wealth. In August, the focus is on making a gift of an *IRA Rollover* to the parish endowment fund if you are 70 ½ or over.

An IRA Rollover can benefit your parishioners as well as the parish, as they can save on taxes when they make the gift.

Please consider using these notes in your parish bulletin to encourage planned gifts to your parish endowment fund, which will benefit your parish forever. Graphic versions of these are also available.

August 4

A Gift Anyone Can Make: Do you want to support your parish but think you cannot afford to give? There are ways to give today while still preserving your retirement assets. If you are 70 ½ or over, a gift of an IRA Rollover to the parish endowment fund helps the parish and provides you with tax benefits. Contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or go to www.cfngalegacy.org to learn more.

August 11

Save on Taxes with a Gift of an IRA to the Parish: The IRA Charitable Rollover is permanent for those 70 ½ or older. You can make a gift directly from your IRA account to your parish endowment fund and benefit from lowering your income and taxes. Please contact Juliet Greco at the Catholic Foundation for more information at jgreco@cfnga.org or 404-497-9440, or go to www.cfngalegacy.org to start your estate plan.

August 18

Lower Your Income and Taxes with an IRA Rollover Gift to the Parish: With an IRA rollover gift to the parish endowment fund, you can support your parish without impacting cash flow, and benefit from lowering income and taxes. If you are 70 ½ or older, you can make an IRA rollover gift and help support the parish long into the future. Contact Juliet Greco at the Catholic Foundation for more information at jgreco@cfnga.org or 404-497-9440, or go to www.cfngalegacy.org.

August 25

Benefit Your Parish with a Gift of an IRA: A simple way to give a gift to your parish is with an IRA rollover. If you are over 70 ½, you can make a direct transfer from your IRA to the parish endowment fund, and this would not be taxed or counted as taxable income. Contact Juliet Greco at the Catholic Foundation to learn more at 404-497-9440 or jgreco@cfnga.org. Visit www.cfngalegacy.org for information about creating your estate plan.