

Bulletin Notes for October 2018

Please contact Maureen Cully at mcully@cfnga.org or 404-497-9440 if you have any questions.



#iGIVECATHOLIC on #GIVINGTUESDAY

[#iGiveCatholic](#) is coming again to The Archdiocese of Atlanta! Last year, the 66 participating organizations raised over \$300,000. **Every Catholic parish, school, and ministry will have the opportunity to participate and raise special project dollars.** Registration is now open! An email has been sent from GiveGab to a point of contact at your organization explaining how to register. If your organization has not received the registration email, please contact Juliet Greco at 404.497.9440 or jgreco@cfnga.org.

October 7:

Tax Benefits of Giving Gifts of Securities: Giving appreciated stock that you have owned for at least one year is a popular way to support charitable causes - including your parish. It is simple and quick to transfer securities, and there are tax benefits. You can also give a gift of securities in your will to support your parish endowment fund, which makes a lasting difference. To make a gift to your parish endowment fund by transferring securities, bonds, mutual funds or closely held stock, please contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or 404-497-9440.

October 14:

Receive Income and Help the Parish:

If you are over 65, would like to receive additional income, a tax deduction, and make a gift to the parish endowment fund, a Charitable Gift Annuity may be the answer. Your rate of return is based on your age. Some sample rates include: 65 – 5.1%; 70 – 5.6%; 76 – 6.4%; 80 – 7.3%. For a personal illustration on how this could work for you, please contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or 404-497-9440. To learn more about wills and estate planning please visit www.cfnga.org.

October 21:

An endowment fund can honor your loved one and help the parish.

You can create an endowment fund in honor of or in memory of a loved one and name the parish as the beneficiary. It only takes \$5,000 to start a fund, and then you can add to it at any time. When the fund reaches \$25,000, distributions will be made to the parish annually. This is a wonderful way to remember your loved ones, receive a tax deduction, and benefit the parish now and forever. For details contact Juliet Greco at the Catholic Foundation of North Georgia: jgreco@cfnga.org or 404-497-9440. More estate planning ideas are available at www.cfnga.org.

October 28:

Increase your retirement income, receive a tax deduction and leave a gift to the parish. If you are 65 or older and have \$10,000 or more, you can create a charitable gift annuity and receive quarterly payments for life. The rate of return is based on your age when you establish the annuity. Some sample rates include: 65 – 5.1%; 70 – 5.6%; 76 – 6.4%; 80 – 7.3%. To receive a personalized illustration of how this could work for you, please contact Juliet Greco at the Catholic Foundation 404) 497-9440 or jgreco@cfnga.org.