



## Bulletin Notes for September

Please consider using these notes in your bulletin to grow your parish endowment fund – benefitting the parish both now, and in the future. Please call Maureen Cully if you have any questions at [mcully@cfnga.org](mailto:mcully@cfnga.org) or 404-497-9440.

#iGIVECATHOLIC on #GIVINGTUESDAY

[#iGiveCatholic](#) is coming again to the Archdiocese of Atlanta! Last year, the 66 participating organizations raised over \$300,000. **Every Catholic parish, school, and ministry will have the opportunity to participate and raise special project dollars.** Registration is now open! An email has been sent to a point of contact at your organization to explain how to register. Join the movement of “Giving Catholic” on Giving Tuesday.

### September 2:

**Benefit our Parish with a Gift of an IRA:** A simple way to give a gift to our parish is with an IRA. IRAs given to children may create a tax burden. Instead, you can name our parish endowment fund as a beneficiary on your IRA. Simply call your IRA administrator for a change of beneficiary form. If you are over 70 ½, you can make a direct transfer from your IRA to the parish endowment fund, and this would not be taxed or counted as taxable income. Contact Juliet Greco at the Catholic Foundation of North Georgia to learn more at 404-497-9440 or [jgreco@cfnga.org](mailto:jgreco@cfnga.org) Visit [www.cfnga.org](http://www.cfnga.org) for information about creating your estate plans.

### September 9:

**Make a Gift of IRAs to the Parish to Save on Taxes:** The IRA Charitable Rollover is permanent. If you are 70 1/2 or older, you can make a gift directly from your IRA account to help support your parish endowment fund and benefit from lowering your income and taxes. Please contact Juliet Greco at the Catholic Foundation for more information: [jgreco@cfnga.org](mailto:jgreco@cfnga.org) or 404-497-9440 or go to [www.cfnga.org](http://www.cfnga.org) to start your estate plan.

### September 16:

**Charitable Gifts from your IRA or other Retirement Plan:** All IRAs, 401Ks and other retirement plans have beneficiary pages. Leaving these plans to children can result in a large percentage going to taxes. You may want to consider naming the parish endowment fund as a beneficiary of your retirement plan – even if just a percentage. For information on changing beneficiaries on retirement plans, contact Juliet Greco at the Catholic Foundation of North Georgia at [jgreco@cfnga.org](mailto:jgreco@cfnga.org) or 404-497-9440. Learn more at [www.cfnga.org](http://www.cfnga.org).

### September 23:

*“How shall I make a return to the Lord for all the good He has done for me?”* - Psalm 116:12  
We are called to be good stewards of the gifts God has given us. Good stewards often have assets they can share with our parish endowment fund. A simple way is naming the parish endowment fund as a beneficiary of your IRA or 401K account. Simply contact the retirement account provider for a change of beneficiary form. This is easy and costs you nothing during your lifetime. For more information contact Juliet Greco at

the Catholic Foundation of North Georgia at [igreco@cfnga.org](mailto:igreco@cfnga.org) or 404-497-9440. Go to [www.cfnga.org](http://www.cfnga.org) to learn more about wills and estate planning.

**September 30:**

***“How shall I make a return to the Lord for all the good He has done for me?”*** - Psalm 116:12

We are called to be good stewards of the gifts God has given us. Good stewards often have assets they can share with our parish endowment fund. A simple way is naming the parish endowment fund as a beneficiary of your IRA or 401K account. Simply contact the retirement account provider for a change of beneficiary form. This is easy and costs you nothing during your lifetime. For more information contact Juliet Greco at the Catholic Foundation of North Georgia at [igreco@cfnga.org](mailto:igreco@cfnga.org) or 404-497-9440. Go to [www.cfnga.org](http://www.cfnga.org) to learn more about wills and estate planning.