

Bulletin Notes for February 2023



February 5 – Fifth Sunday in Ordinary Time

Tax benefits of gifts of securities: Transferring appreciated stock that you have owned for at least a year is an easy way to support the parish and receive tax benefits. To make a gift to your parish endowment fund by transferring securities, please contact Juliet Greco at the Catholic Foundation (jgreco@cfnga.org or 404.497.9440) or visit cfnga.org to learn more.

February 12 – Sixth Sunday in Ordinary Time

Gifts providing tax benefits: With a gift of appreciated stock, you can support your parish now and in the future without impacting you or your family. To make a gift to your parish endowment fund by transferring securities, please contact Juliet Greco at the Catholic Foundation (jgreco@cfnga.org or 404.497.9440) or visit cfnga.org to learn more.

February 19 – Seventh Sunday in Ordinary Time

A gift anyone can make: Want to support your parish but think you cannot afford to give? There are ways to give today and not impact your cash flow. A gift of appreciated stock to the parish endowment fund helps the parish and provides you with tax benefits. Contact Juliet Greco at the Catholic Foundation at jgreco@cfnga.org or visit cfnga.org to learn more.

February 26 – First Sunday of Lent

Facilitate your charitable giving, receive a tax deduction and avoid capital gains. You can use appreciated stock to create a donor advised fund and give to what you care about, including your parish offertory and the Archbishop's Annual Appeal. To receive a personalized illustration of how this could work for you, please contact Juliet Greco at the Catholic Foundation: jgreco@cfnga.org or 404.497.9440.

Additional Bulletin Notes for February

Investment Forum (Run any Sunday in February)

2023 Catholic Foundation Investment Forum: All parishioners are invited to attend this free event on Thursday, March 2, at Dunwoody Country Club. Ronald Temple, chief market strategist for Lazard, will present "Investing Against a New Economic Paradigm: A Global Market Outlook." Michael Butkus and Rod Hennek of Atlanta Consulting Group will share "Investing Through a Catholic Lens." Please register online at cfnga.org/investment-forum by February 22.

Lent (Lent begins February 22, so could run February 19, 26 or any Sunday in March)

As we examine our lives during Lent, it is also a good time to examine all we own. Do I own something I no longer need but could help the parish? An unneeded insurance policy could be given to the parish endowment fund. If the policy has a cash value, you may also get a tax deduction. To learn more, contact Juliet Greco at the Catholic Foundation: jgreco@cfnga.org or 404.497.9440.