Parish or School Legacy Liaison Lunch Meeting

Meet liaisons from other churches and schools to learn what is working for them

March 2
12:00 Noon Mass
12:30 pm -2pm Luncheon Meeting
At The Chancery

RSVP – Juliet Greco jgreco@cfnga.org or 404-497-9440

Parish and School Legacy Liaisons
A champion at each parish and school to promote growing their Endowment Fund through current and legacy gifts

Benefits for your Parish or School
• Learn how to increase gifts to your endowment fund for the future of your mission
• Direct Support from Foundation’s Estate Philanthropic Giving Complimentary Services
• Training on the various ways donors can make a legacy gift to support their parish or school
• Marketing material and online resources
• Monthly communication from The Catholic Foundation

Responsibilities
• Facilitate opportunities for The Catholic Foundation staff to speak to support groups
• Coordinate End of Life Seminar
• Attend biannual meeting at the Chancery
• Ensure that Ways to include Parish or School in Wills is promoted in communication material
• Biannual meeting to collaborate with other parishes and schools on ideas and successes

Ideal Candidate
• Involved in parish leadership ministries or development director
• Fundraising or development experience
• Attorney or financial advisor
• Has already included a charitable gift to their parish or school in their will or estate